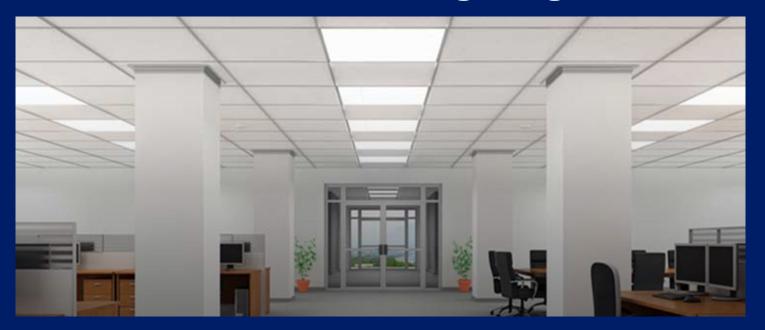


Interchangeability, Upgrade-ability, Modularity

Key factors for LED implementation in the commercial ambient lighting market



Greg Galluccio Director, LED Business Development, Leviton Manufacturing Company



Overview

- Lack of interchangeability and upgrade-ability in the LED world is a challenge for the commercial ambient lighting market
- LED fixture manufacturers are turning toward modular, interchangeable and cross-compatible designs
- Trying to adapt existing form factors and connectivity methods is not always the best solution
- Zagha specifications are a vehicle for ensuring interchangeability and compatibility
- Cooperation and standardization among product manufacturers will become more prevalent



A Clash Of Two Paradigms

We are experiencing the interaction of two monolithic industries – the lighting industry and the electronics industry

These industries have very different modes of operation and very different sets of customer expectations

Both industries will change as a result



In A Nutshell

The Industry That Gives Us This:



Now Gives Us This:

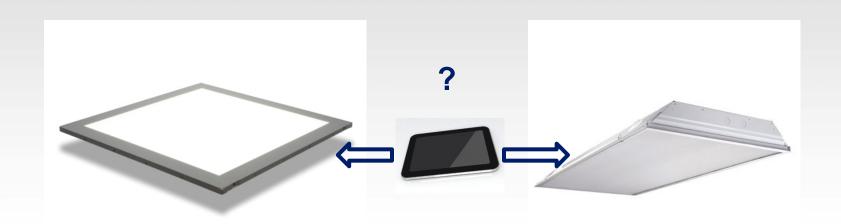


But We Still Think It's This:





How Is The Electronics Industry Influence Different, And How Is It Changing Us?



1. Non-Modular



We Misinterpreted The Lack of Modularity





How Is The Electronics Industry Influence Different, And How Is It Changing Us?



- 1. Non-Modular
- 2. Control Parameters Specific To Device



I Already Have A Controller!





How Is The Electronics Industry Different, And How Is It Changing Us?



- 1. Non-Modular
- 2. Control Parameters Specific To Device
- 3. Intended/Expected Obsolescence



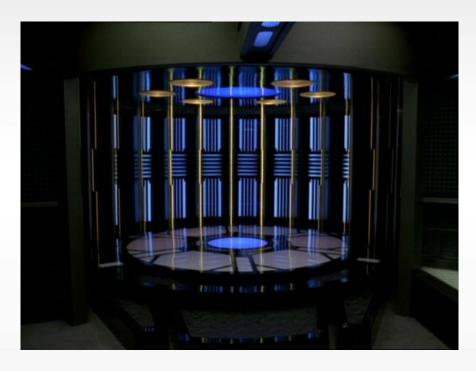
Expected Obsolescence

2012 Model











How Is The Electronics Industry Different, And How Is It Changing Us?



- 1. Non-Modular
- 2. Control Parameters Specific To Device
- 3. Intended/Expected Obsolescence
- 4. Disruptive Influence on Sales Channel



Which Store Sells You the iPad, and Which Sells You The Lighting Fixture?



?





What's out there....

- Grid-layout troffers
- Pendant-style fluorescents
- Standard recessed downlighting









The Challenge

LED or conventional lighting?

It's no longer about cost

What are the non-cost barriers to market acceptance?







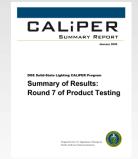




LED implementation in the commercial ambient space

Barriers/Challenges

1. Conflicting/confusing information





- 2. Unproven claims
- 3. Inability to interchange products
- 4. Fear of Obsolescence



The Building Manager's Nightmare

Can you send me a replacement for that LED fixture you sold me last year?

Sorry, we don't carry that one anymore. It's obsolete.







Interchangeability and Intercompatibility

In the lighting industry, we've always taken it for granted.

But without it can we:

- Upgrade products?
- Source replacement parts?
- Interconnect different parts of a system?
- Merge old technology with new technology?





Enter The Zhaga Consortium



Zhaga makes LED light sources interchangeable









Example 1 – Recessed Downlighting

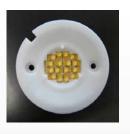




The Zhaga Consortium



- The main parameters are:
 - Mechanical and thermal fit with the heat sink
 - Size of the light emitting surface
 - Height of the light-emitting surface
 - Photometric properties of the light emitting surface











The Zhaga Consortium



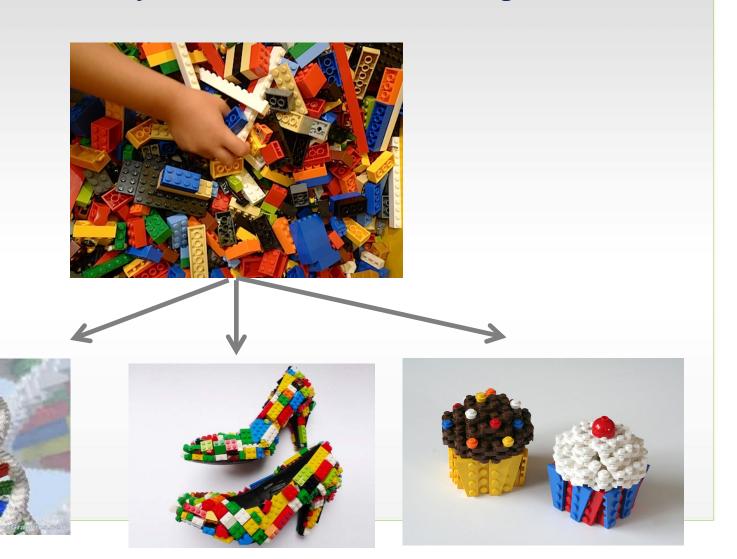
 Interchangeability allows the fixture designer to create a modular system choosing components from multiple sources







The fact that products are made to be interchangeable does not mean that everyone will build the same thing.





The endgame....



For Manufacturers –

 Manufacturers can design components and subsystems to interact effectively with other Zhaga certified products to create highly effective and versatile working systems

For End-users

 Users of Zhaga-certified products can be confident that those products will perform properly when used with other Zhaga-certified products regardless of manufacturer



The market need:

Commercial building managers, architects and specifiers are looking to implement LED lighting into traditional 2FT by 4FT (600mm x 1200mm) or 2FT by 2FT (600mm x 600mm) ceiling fixtures.



First solution: "T-LED" tubes which approximate the shape of a T8 linear fluorescent tube, but use LEDs instead –

Advantages:

Utilizes existing lamp bases and lamp form factors

Drawbacks:

- Possible safety issues resulting from direct branch circuit connection through fluorescent lampholders
- Insufficient light output
- "Point source" esthetic
- Limited directionality of light output
- Short lamp life due to embedded drivers
- Drivers and lamps not independently serviceable
- Not dimmable





Second Solution: Full panel LED fixtures

Advantages:

- Drop-in installation
- One-piece construction

Drawbacks:

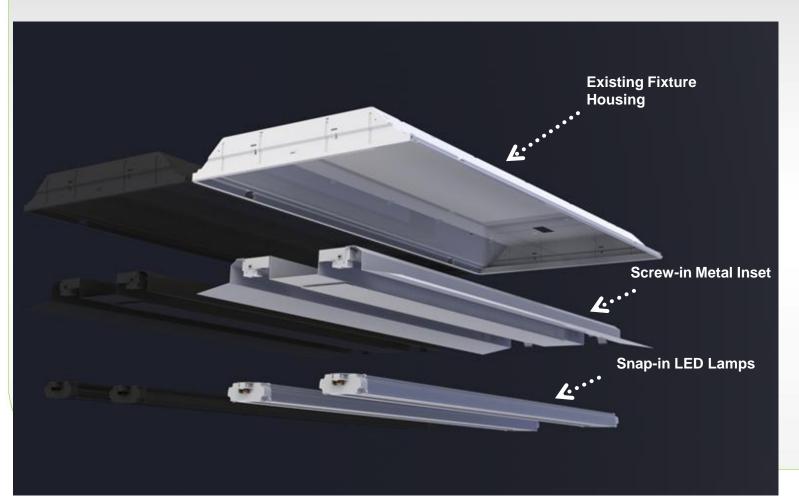
- cannot be installed in existing fixtures
- not-upgradable
- many are not user serviceable







Modular Solution: Troffer Retrofit System



Metal inset attaches with 4 screws, simple supply connection

Can incorporate driver circuitry, emergency backup circuits, daylight and/or occupancy sensors, etc.



Troffer retrofit



Snap-in modular LED lamp provides higher lumen output using indirect light

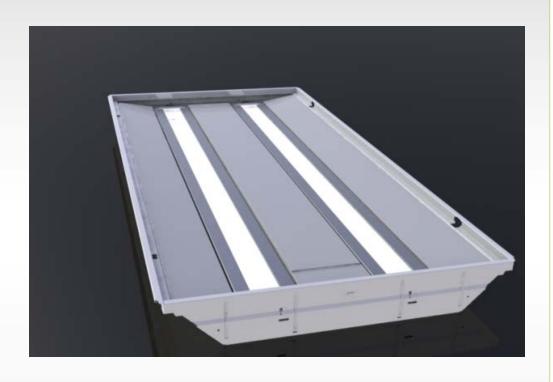
Easily replaceable/ upgradable

Can be adapted to strips and/or pendants



Troffer retrofit system – installed view

- Installs into existing 2X2 and 2X4 fixtures.
- Extremely simple installation prewired, can be completed in minutes
- Plug-in LED lamp modules with external drivers. Fully upgradable, simple maintenance.
- Lumen output compatible with highefficiency fluorescent lamps
- Indirect lighting provides uniform light distribution and clean appearance.
- Dimmable
- Safe and cost effective





Recap

- Lack of interchangeability and upgrade-ability in the LED world is a challenge for the commercial ambient lighting market
- LED fixture manufacturers are turning toward modular, interchangeable and cross-compatible designs
- Trying to adapt existing form factors and connectivity methods is not always the best solution
- Zagha specifications are a vehicle for ensuring interchangeability and compatibility
- Cooperation and standardization among product manufacturers will become more prevalent













Thank You